

Lori B. Smith, CPA, MBA

*Legier & Company, apac
Energy Centre, 34th Floor
1100 Poydras Street
New Orleans, LA 70163
(504)599-8388*



Lori B. Smith, CPA, MBA

CURRICULUM VITAE

PROFESSIONAL EXPERIENCE

1999 - Present **Legier & Company, apac** **New Orleans, LA**
Forensic and Investigative CPAs and Business Consultants
Director

Litigation Consulting -

Engaged in providing forensic accounting and consulting services including analyzing complex financial transactions; calculating and refuting financial damages, lost profits and business interruption claims; fraud, forensic, investigatory and general accounting; financial analysis of businesses; business valuations; strategic business planning; evaluating investments as to risk-reward factors; evaluating internal controls.

Chief Financial Officer -

Responsibilities include all aspects of financial accounting and reporting, business planning, budgeting, tax compliance, banking relations, risk management, human resources and office management.

1995 - 1999 **Gulf South Systems, LLC** **Metairie, LA**

Senior Accountant -

Responsible for financial and operating aspects of this privately-held multi-million dollar diversified group of companies in areas including the following:

- Corporate accounting and finance including financial reporting, budgeting and supervision of all accounting functions
- Treasury functions including cash management and banking relations

EDUCATION

University of New Orleans
Master of Business Administration
Concentration in Finance

University of New Orleans
Bachelor of Science in Accounting
Minor in Management

PROFESSIONAL CERTIFICATIONS AND MEMBERSHIPS

- Member, American Institute of Certified Public Accountants
- Member, Society of Louisiana Certified Public Accountants

LITIGATION AND ACCOUNTING SERVICES provided for entities and firms including:

- Wadleigh Energy Group, Inc. (Debtor), Chapter 11, United States Bankruptcy Court representing the Unsecured Creditors Committee
- Automation, Inc., et al vs. Great Plains Software, Inc. – Deposition Testimony
- New Orleans Federal Alliance (“Federal City”)
- Butler Snow, LLP – Analysis of the Assets and Liabilities of a Section 170 Charitable Gift Program
- Lowe, Stein Hoffman, Allweiss & Hauver, LLC - Ad-Med, Inc. v. Bruce J. Iteld, M.D., (A Professional Medical Corporation) – Solvency Analysis — Healthcare Industry
- Chaffe McCall, LLC - Nena M – Damage Measurement for Dole Food Company – Business Interruption
- Calculation of BP Oil Spill Lost Profit Claims in connection with the Deepwater Horizon Incident for numerous businesses
- Attorney General Buddy Caldwell - State of Louisiana and numerous State and Local Governments in connection with the State of Louisiana’s Claim against BP for losses sustained in connection with the Oil Spill by the Oil Rig “Deepwater Horizon” in the Gulf of Mexico Oil Spill on April 20, 2010

- Attorney General Jim Hood - State of Mississippi and numerous State and Local Governments in connection with the State of Mississippi's Claim against BP for losses sustained in connection with the Oil Spill by the Oil Rig "Deepwater Horizon" in the Gulf of Mexico Oil Spill on April 20, 2010
- Nix Patterson & Roach, LLP in connection with State of Florida's Claim against BP for losses sustained in connection with the Oil Spill by the Oil Rig "Deepwater Horizon" in the Gulf of Mexico Oil Spill on April 20, 2010
- Nix Patterson & Roach, LLP in connection with numerous State and Local Governments Claims against BP for losses sustained in connection with the Oil Spill by the Oil Rig "Deepwater Horizon" in the Gulf of Mexico Oil Spill on April 20, 2010
- United States Federal District Court - assist US Magistrate Sally Shushan and the Court Appointed Neutrals in their settlement of the claims of the States of Louisiana, Mississippi, Alabama, Texas, Florida and numerous Local Governments within these states in connection with the Oil Spill by the Oil Rig "Deepwater Horizon" in the Gulf of Mexico Oil Spill on April 20, 2010
- United States Federal District Court - assist US Magistrate Sally Shushan and the Court Appointed Neutrals in their settlement of the claims in the Deepwater Horizon Economic and Property Damages Settlement Program
- Deutsch, Kerrigan, LLP – Aerospace Industry – Determination of Business Lost Profits
- Merlin Law Group – Restaurant Industry – Determination of Business Lost Profits
- Beggs & Lane, RLLP – Healthcare Industry – Determination of Business Lost Profits
- Clifford Law Offices PC, Barrett Law Group PA, Taylor Martino, PC – Determination of operational impact of over 1000 hospitals against Purdue Pharma LP, Mallinckrodt plc and other jurisdictions across the Country against drug manufacturers and distributors in connection with the Opioid Epidemic